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Atlantic City Gaming Win & Total Casino Revenue

Source: NJ. Division of Gaming Enforcement

Monthly Revenue	December2018	% Change	December2017
Total Gaming Win (includes Internet & Sports Wagering)	258,880,679	25.1	206,992,988
Sports Wagering Revenue	20,814,222	-	-
Internet Gaming Win	29,008,265	39.7	20,757,645
Casino Gaming Win	209,058,192	12.3	186,235,343

Year to Date Revenue	December2018	% Change	December2017

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Atlantic City Casino Hotel Lodging

Source: N.J. Division of Gaming Enforcement

Casino Hotel Lodging Statistics For the Period Ended June 30, 2018	Q3 2018*	Q3 2017	YTD 2018*	YTD 2017
Occupancypercentage	88.2%	95.8%	84.1%	89.2%
Average Daily Room Rate (ADR)	\$151.66	\$118.44	\$138.74	\$110.31
Revenue Per Available Room (RevPAR)	\$133.76	\$113.47	\$116.68	\$98.40

* The DGE has sincerevised their quarterly reports to reflect recent changesin financial reporting methodology.

** RevPAR= ADR X Occupancy Percentage

Atlantic City Statistical Transportation Data

Source: South Jersey Transportation Authority

Travel Mode	December 2018	Change from Prior Year	December 2017	YTD December 2018	Change from Prior Year	YTD December 2017
AC Expressway						
Total Toll-Paying Traffic Pleasantville Toll Plaza	1,400,339	3.3%	1,355,934	19,236,387	4.0%	18,495,125
AC Airport						
Scheduled Service Passenge	96,253	8.9%	88,428	1,058,379	5.8%	1,000,230
Charter Passenge	5,397	-8.4%	5,894	106,558	4.6%	101,862
Total Air Passengers	101,650	7.8%	94,322	1,164,937	5.7%	1,102,092

Note: NJ Transit Rail Service to A.C. suspended to install federally mandated Positive Train Control (PTC) equipment. Service expected to resume early 2019

Legislative Information

U.S. House of Representatives H.R.341 (Pallone) proposes amending "Clean Ocean and Safe Tourism (COAST) Anti-Drilling Act" – As recorded by the

Egg Harbor Township applies for federal grant to cover cost of demolishing eyesores - As reported by [The Press of Atlantic City](#), Egg Harbor Township officials have applied for a \$2.4 million grant from The Federal Emergency Management Agency's flood mitigation grant assistance program to demolish four "eyesore motels" in West Atlantic City and convert the land along the Route 40 entrance to Atlantic City into green space. Four of Atlantic City's eight motels, the Hi Ho Motel, Destiny Inn, Bay Point Inn and Budget Motel that were made uninhabitable due to regular tidal surges and flooding will be acquired by the township and demolished to make way for recreational fields, vegetation or restored wetlands to absorb flood water.

Casino Reinvestment Development Authority (CRDA) holds public hearing to discuss rehabilitation and preservation of three historic buildings used as affordable housing - As reported by [The Press of Atlantic City](#), a Boston based property development company, Winn Companies proposed a \$37 million project to rehabilitate and preserve the Schoolhouse Apartments, Disston Apartments and Liberty Apartments. The historic buildings, which were converted to 153 affordable housing units 40 years ago, would continue to be used as affordable housing following the renovations. Winn Companies is seeking a \$4.45 million loan from the CRDA to finance the project.

Plans for AtlantiCare HealthPark approved by CRDA - As reported by [The Press of Atlantic City](#), the Casino Reinvestment Development Authority voted on Jan. 22 to preliminarily approve AtlantiCare's plans to build a \$38 million HealthPark at Ohio and Atlantic Avenues across the street from AtlantiCare Regional Medical Center's Atlantic City Campus. In addition to providing the lot (valued at \$3 million), AtlantiCare has asked the CRDA to provide \$15 million in funds.

New Jersey Gaming News

Alisa Cooper named vice chair of Casino Control Commission as reported by [The Press of Atlantic City](#), on Jan. 9, the Casino Control Commission named Alisa Cooper, a native of Atlantic City vice chair for 2019. Ms. Cooper, an Atlantic County freeholder from 2005 to 2011, was appointed to the commission in 2012 and reappointed for a five-year term in 2014.

Complaint filed against DraftKings regarding operation of DraftKings Sports Betting National Championship' - As reported by [ESPN](#), participants of the DraftKings Sports Betting National Championship' held Jan 1-13, allege the company "operated with negligence and in an arbitrary manner

DGE levies first fine for underage internet gambling As reported by [The Press of Atlantic City](#), New Jersey's Division of Gaming Enforcement (DGE) issued a \$30,000 fine to internet gaming website playsugarhouse.com for allowing underage gamblers to place bets on their site for over a year. The activity occurred from November 2016 through January 2018 due to a software defect that failed to accurately record patrons' birthdates. The error has since been fixed.

National Gaming News

Arizona and Hawaii among latest states to introduce bills for state-regulated sports betting As reported by [LegalSportsReport](#), 18 U.S. states have introduced 40 sports betting bills in 2019. On Jan. 23, that list expanded to include Arizona (S1158) which would allow sports betting at a broad range of locations including the state's 24 tribal gaming facilities and the Sky Harbor Airport; and Hawaii (H1101), which would create the Hawaii Sports Wagering Corporation an entity similar in structure to the lottery commissions of Delaware and Rhode Island. Notably the launch of state-regulated sports betting in Hawaii would be the first legalized form of gambling in the state.

New York State Gaming Commission approves draft regulations for sports betting at commercial casinos- As reported by [Calvin Ayre](#), on Jan. 28, the New York State Gaming Commission approved draft regulations allowing four upstate commercial casinos to offer person sports betting. The casinos, which already have agreements with sports betting technology partners, could launch sportsbooks as early as April 2019. The draft regulations make no provision for mobile or online sports wagering and do not specifically include tribal gaming operators.

Pennsylvania launches three more sportsbooks in January bringing total to six As reported by [LegalSportsReport](#), Pennsylvania gaming continues to expand with three sportsbooks (Parx, South Philadelphia Turf Club and Harrah's Philadelphia) opening in January. The South Philadelphia Turf Club, located close to three major sports arenas, is expected to replicate the success of New Jersey's Meadowlands sportsbook, located next to MetLife Stadium, which currently leads the New Jersey market with more than \$3.5 million in revenue for the month of December. At the end of its first full month of sports betting Pennsylvania realized \$2 million in win (hold) and \$16 million in wagers (handle) for December.

Schools adapt to legal wagering on college sports As reported by [SportsBusiness Journal](#) and reprinted in [Biz Journals](#), college athletics programs in the eight states (Delaware, Mississippi, New Jersey, Nevada, New Mexico, Pennsylvania, Rhode Island and Virginia) that currently allow wagering on college sports have had to adapt to new concerns. While the NCAA has long banned athletes and others from betting on sports the increased availability of sports wagering may have unknown impacts on college communities. Several states including Pennsylvania have requested that gaming regulators ban wagering on the state's college sports. To date only New Jersey has specifically prohibited sportsbooks in the state from accepting wagers.

Hospitality & Tourism News

Arena Football League franchise planned for Atlantic City As reported by The Press of Atlantic City, on Jan. 22 the Casino Reinvestment Development Authority (CRDA) voted to enter into a nonbinding three-year public

